

**SUMMONS TO
EXTRAORDINARY GENERAL MEETING
DOLPHIN INTERCONNECT SOLUTIONS ASA**
(comp. no. 984 861 060)

8 December 2009 at 10 am

1 Summons to extraordinary general meeting

The Board of Directors hereby summons to the extraordinary shareholders meeting in Dolphin Interconnect Solutions AS (“The Company”). The meeting will be held on December 8th at 10 am in the Company’s premises at Olaf Helsetsvai 6, 0694 Oslo.

Chairman of the Board, Ole Henrik Eide will open the meeting. Thereafter the chairman of the meeting will be elected.

Shareholders have the right to be represented by an attorney. The attorney must present a written and dated power of attorney. The enclosed power of attorney may be used. Powers of attorney may be sent to the company by fax: +47 23 16 71 80 or e-mail: info@dolphinics.com or by mail to the Company as soon as possible.

2 Agenda of the meeting

The following matters shall be addressed:

- I Opening of the meeting by approval of the call for the meeting and the agenda, registration of present shareholders and election of chairman of the meeting.
- II Election of a person to co-sign the minutes.
- III Proposal of capital increase – private placing
- IV Proxy to the board of directors to increase share capital.

3. Further to the items III-IV on the agenda

3.1 Item III – Proposal of capital increase – private placing

The shareholders of Best Media AS and Dolphin ASA have signed an agreement to merge their two businesses. The merger will be accomplished through a directed stock issue of Dolphin Interconnect Solutions ASA shares for purchase of 100% of Best Media outstanding shares. The agreement is subject to due diligence and approval by an extraordinary general meeting (EGM) in Dolphin.

Based on the agreement the board proposes as follows:

1. The share capital of the company shall be increased from NOK 4 623 210 to NOK 9 246 420 by issuing 2 311 605 shares in Dolphin ASA at a nominal value of NOK 2,00.

2. The subscription price is NOK 2,60 which is the average price recorded at Oslo Børs last 14 days prior to the signing of the agreement, with
3. total proceeds amounting to NOK 6 010 173. The subscription price shall be settled by a non-cash contribution of 100% of the shares in Best Media AS.
4. The share issue will be directed to the shareholders of Best Media AS on a pro rata basis. The existing shareholders' pre-emption rights will be set aside pursuant to Section 10-5, cf. Section 10-4, of the Limited Liability Companies Act.
5. The subscription of the shares shall take place in the minutes of the EGM.
6. Settlement shall take place within 4 weeks after the EGM by transport of all shares in Best Media AS to the company, with full title and free of any encumbrances.
7. The new shares will receive dividend rights for the accounting year 2009 onwards.
8. The bylaws of Dolphin ASA is adjusted according to the increase in number of shares described above

The board of Dolphin ASA has engaged auditor to prepare a report on the proposed share issue against consideration in kind as required under the Public Limited Companies Act Section 2-6, being attached to this document. Also a brief presentation of Best Media is enclosed. In the general assembly a more detailed presentation of Best Media AS will be held.

3.2 Item IV - proxy to the board of director to increase share capital

The board suggest that the board is given proxy to increase the company's share capital. Such proxy will make it easier for the Company to increase the liquidity reserve in the company if this should be deemed necessary. The board suggests that the proxy shall be up to NOK 3 698 568 corresponding to 1 849 284 shares or 40% of the outstanding number of shares.

Based on this, the board suggests that the meeting resolves the following:

1. The board is given proxy to increase the company's share capital with up to NOK 3 698 568 corresponding to 1 849 284 shares each with a nominal value of NOK 0.2. Within this frame the proxy may be utilised several times.
2. The proxy is valid until an ordinary general meeting is held in 2010.
3. The existing shareholders' pre-emption rights may be set aside pursuant to Section 10-5, cf. Section 10-4, of the Limited Liability Companies Act.
4. The proxy comprises capital increases in return for non-cash contributions and a right to assume special obligations on behalf of the Company.
5. The proxy covers a resolution on a merger in accordance with section 13-5 of the Limited Liability Companies Act.

Information to Shareholders

The Company's annual accounts, annual report and auditor's report for 2008 are available for the shareholders at the company's office and on the company's website.

In the board's view, no events of material importance to the company have taken place since 31 December 2008 and which are not reflected in the board's annual report and proposed annual accounts for 2008.

Dolphin Interconnect Solutions ASA has a share capital of NOK 4 623 210 divided into 2311605 shares each with a nominal value of NOK 2. Each share carries one vote at the Company's general meetings. The shareholders have the following rights in respect of a general meeting:

- The right to attend the general meeting, either personally or by proxy.
- The right to speak at the general meeting.
- The right to be accompanied by an advisor at the general meeting and to give such advisor the right to speak.
- The right to require information from the members of the board of directors and the Chief Executive Officer at the general meeting in accordance with further regulations in the Norwegian public limited companies act section 5-15.
- The right to present alternatives to the board of directors' proposals in respect of matters on the agenda, provided that such notice is received by the Company's board of directors no later than two weeks before the date of the general meeting.

Shareholders who do not want to attend the general meeting have the right to be represented by proxy. In that case, a written and dated power of attorney must be presented. The enclosed power of attorney form may be used. A power of attorney may also be granted to the chairman of the board.

This notice and other relevant documents are available at the Company's website.

* * *

Oslo, November 20th 2009

For the board of director in
Dolphin Interconnect Solutions ASA

sign_____

Ole Henrik Eide
Chairman of the board of directors

Attachment: Power of attorney.

Power of Attorney

As a shareholder in Dolphin Interconnect Solutions ASA, business registration no. 984 861 060, I/we hereby authorise

the chairman of the board, Ole Henrik Eide/_____ (insert name)

to represent and cast votes for my/our shares at the extraordinary general meeting of Dolphin Interconnect Solutions ASA on December 9th, 2009.

_____ Number of shares in **Dolphin Interconnect Solutions ASA:**

Signature: _____

Name: _____ (capital letters)

Place/date: _____

Valid power of attorney must at the latest be presented prior to the start of the meeting. Please fax to number **00 47 23 16 71 80**, or e-mail to : info@dolphinics.com or send by mail to the Company as soon as possible.

Dolphin Interconnect Solutions AS

Olaf Helsets vei 6
0694 Oslo